



**2008-09
Income Clarification: FAFSA Worksheet A, B, C
(F9FABC)**

Student Legal Name: _____ MU ID #: _____

Your Financial Aid Application is currently being reviewed. There are questions about the information you provided on the FAFSA Worksheet(s) A, B, and/or C for the student and/or parent(s). Please complete the entire Section(s) checked below requiring further clarification. Is the information originally reported correct? If so, your total should match the amount at the top of that section. Enter "0" if there was no income in 2007 from a particular source. Signature(s) are required on the back of this form.

Please Complete this Section **WORKSHEET A**

Student reported \$ _____ on FAFSA question 40 Parent reported \$ _____ on FAFSA question 84

| Student/Spouse | Calendar Year 2007 | Parent(s) |
|-----------------|---|-----------------------|
| \$ _____ | Earned income credit from IRS Form 1040- line 66a; 1040A- line 40a; 1040EZ- line 8a | \$ _____ |
| \$ _____ | Additional child tax credit from IRS Form 1040- line 68 or 1040A- line 41 | \$ _____ |
| \$ _____ | Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing. | \$ _____ |
| \$ _____ | Social Security payments for all household members that were not taxed (as reported on the FAFSA question 90 or 66, such as SSI). Report benefits paid to your parents in Parent column And benefits paid directly to student (or spouse) in Student/Spouse column. | \$ _____ |
| \$ _____ | Total | Total \$ _____ |

Please Complete this Section **WORKSHEET B**

Student reported \$ _____ on FAFSA question 41 Parent reported \$ _____ on FAFSA question 85

| Student/Spouse | Calendar Year 2007 | Parent(s) |
|-----------------|--|-----------------------|
| \$ _____ | Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. | \$ _____ |
| \$ _____ | IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040- total of lines 28 + 32 or 1040A- line 17 | \$ _____ |
| \$ _____ | Child support received for all children. Don't include foster care or adoption payments. | \$ _____ |
| \$ _____ | Tax exempt interest income from IRS Form 1040- line 8b or 1040A- line 8b | \$ _____ |
| \$ _____ | Foreign income exclusion from IRS Form 2555- line 45 or 2555EZ- line 18 | \$ _____ |
| \$ _____ | Untaxed portions of IRA distributions from IRS Form 1040- lines (15a minus 15b) or 1040A- lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$ _____ |
| \$ _____ | Untaxed portions of pensions from IRS Form 1040- lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. | \$ _____ |
| \$ _____ | Credit for Federal tax on special fuels from IRS Form 4136- line 18 (non-farmers only) | \$ _____ |
| \$ _____ | Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) | \$ _____ |
| \$ _____ | Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ _____ |
| \$ _____ | Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Do not include student aid, Workforce Investment Act educational benefits or benefits from flexible spending arrangements, e.g., cafeteria plans. | \$ _____ |
| \$ _____ | Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form. | \$ _____ |
| \$ _____ | Total | Total \$ _____ |

(OVER)

Please Complete this Section

WORKSHEET C

Student reported \$ _____ on FAFSA question 42

Parent reported \$ _____ on FAFSA question 86

| Student/Spouse | Calendar Year 2007 | Parent(s) |
|----------------|--|-----------------|
| \$ | Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040- line 49 or 1040A- line 31. | \$ |
| \$ | Child Support paid because of divorce or separation. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents). | \$ |
| \$ | Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | \$ |
| \$ | Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. | \$ |
| \$ | Total | Total \$ |

Signature(s) Required

I/we certify the information reported on this form is true and correct.

Failure to complete and return this to OSFA in a timely basis may result in a reduction or loss of your financial aid.

Student Signature

Date

Parent/Step-parent Signature

Date

CF06-21