

## ELECTRONIC TRANSFER OF STOCK

Thank you for your recent inquiry about gifts of stock to Marquette University. Making a gift of stock to Marquette is a relatively simple process.

1. Notify your broker that you wish to make a stock transfer from your account to one of the following, based on the gift amount:

### Gifts of Securities *above* \$100,000

**Broker:** Wells Fargo Advisors  
1270 Westhill Blvd.  
Appleton, WI 54914

**DTC Number:** 141  
**Marquette Account No:** 5229-6067

**Beneficiary:** Marquette University  
**Account Rep:** Mike Ferris  
PH: (920) 731-3141  
Toll free: (800) 545-3141

### Gifts of Securities *below* \$100,000

**Broker:** UBS Financial Services  
17775 W. Bluemound Rd.  
Brookfield, WI 53045

**DTC Number:** 0221  
**Marquette Account No.** B6-34284

**Beneficiary:** Marquette University  
**Account Rep:** Stephanie Sargent  
PH: (262) 794-0859  
Toll free: (800) 847-3599

2. We ask that you also notify us of your stock transfer so that we may appropriately credit and acknowledge your generosity. Please include the following information:

- Name of stock transferred
- Number of shares
- Copy of brokerage firm stock transfer instructions
- Approximate date of transfer, and
- How you would like your gift to be used

Teng Vang,  
Director of Treasury Services  
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**NOTE:** For gifts of securities used to fund a trust or to contribute to an existing trust, please contact Teng or Tinesha for further instructions.