Help Pages to Native Catholic Record Guides

See User Guide for help on interpreting entries

RECORD RETENTION AND DISPOSITION SCHEDULE FOR MUSEUM/HERITAGE CENTER

Secondary Schedule  rev. 2002

SHORT-TERM RECORDS: DISPOSE AS NOTED
Administrative: Catalogs (Books, Equipment, Supplies). [Destroy when superseded.]
Administrative: Election Ballots. [Destroy after 1 year; Shredding recommended.]
Financial: Bank Deposit Slips and Register. [Destroy after 5 years; Shredding recommended.]
Financial: Bank Statements. [Destroy after 5 years; Shredding recommended.]
Financial: Canceled Checks and Check Stubs. [Destroy after 5 years; Shredding recommended.]
Financial: Cash Book (Daily Receipts and Disbursements). [Destroy after 5 years; Shredding recommended.]
Financial: Check Registers. [Destroy after 5 years; Shredding recommended.]
Financial: Correspondence on Payments/Receipts. [Destroy after 5 years.]
Financial: Expansion Fund Prospects. [Destroy when superseded; Shredding recommended.]
Financial: Loan Files. [Destroy after 5 years; Shredding recommended.]
Financial: Paid Bills. [Destroy after 5 years; Shredding recommended.]
Financial: Receipts. [Destroy after 5 years; Shredding recommended.]
Financial: Special Collections. [Destroy after 1 year; Shredding recommended.]
Financial: Tax Records (Corporate and Personal). [Destroy after 1 year; Shredding recommended.]
Financial: Treasurer’s Account Book. [Destroy after 1 year; Shredding recommended.]
Personnel: Employment Contracts. [Destroy 5 years after termination; Shredding recommended.]
Personnel: Individual Files (Applications, Contracts, Evaluations, Resumes). [Destroy 10 years after termination; Shredding recommended.]
Personnel: Job Descriptions. [Destroy when superseded.]
Personnel: Social Security Withholding Records. [Destroy after 4 years; Shredding recommended.]
Personnel: Tax Forms (W-2s, W-3s, W-4s). [Destroy after 5 years; Shredding recommended.]
Personnel: Time Cards. [Destroy after 2 years; Shredding recommended.]

SHORT-TERM RECORDS (CONTINUE): DISPOSE AS NOTED
Personnel: Vacation and Sick Leave Forms. [Destroy after 5 years; Shredding recommended.]
Property: Equipment Files (Inspections, Instructions, Manuals, Warranties). [Destroy when superseded.]
Property: Insurance Records (Claims, Correspondence, Policies).
   [Destroy when superseded; Shredding recommended.]
Property: Inventories. [Destroy when superseded.]

PERMANENT RECORDS: AFTER 6 YEARS, TRANSFER TO MARQUETTE FOR PRESERVATION AND MICROFILMING
Administrative: Accession Records- Texts in print-form only (Artistic/Cultural Objects).
Administrative: Accession Records- Texts in print-form only (Books and Library Materials).
Administrative: Acquisition List.
Administrative: Announcements.
Administrative: Annual Reports.
Administrative: Appointments File.
Administrative: Articles of Incorporation.
Administrative: Constitutions and By-laws.
Administrative: Correspondence- Official (Policy, Directives).
Administrative: Correspondence- Routine. [After 1 year, selectively weed and destroy and transfer remainder to Marquette.]
Administrative: Minutes (Advisory Board/Board of Directors).
Administrative: Programs.
Administrative: Publications.
Administrative: Reports.
Administrative: Rosters.
Administrative: Subject Files (Correspondence, Memos, Rules, Schedules). [After 1 year, selectively weed and destroy and transfer remainder to Marquette.]
Financial: Audit Reports.
Financial: General Ledger.
Financial: Statements.
Financial: Trust Fund/Estate Contributions.
Property: Appraisals.
Property: Construction Files (Contracts, Correspondence).
Property: Deeds (Including Abstracts).
Publications: Activity Programs.
Publications: Anniversary Booklets.
Publications: Annual Reports (Parish).
Publications: Bulletins.
Publications: Histories.
Publications: Informational Books and Pamphlets.
Publications: Newsletters.
Publications: Public Relations.

PERMANENT RECORDS: RETAIN COPY AND TRANSFER ORIGINALS TO MARQUETTE FOR PRESERVATION AND REFORMATTING

PERMANENT RECORDS: AFTER 6 YEARS, TRANSFER TO MARQUETTE FOR PRESERVATION AND DIGITAL SCANNING
Publications: Photographic Files.
PERMANENT RECORDS: AFTER 6 YEARS, TRANSFER TO MARQUETTE FOR PRESERVATION AND REFORMATTING

Recordings: Cultural Programs (Locally Based Recordings).
Recordings: Informational Programs (Locally Based Recordings).