Marquette University

Faculty Activities Database User Guide

An Introduction to the Online Faculty Activities Database

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1. Using the Online Faculty Activities Database

Logging in to the system

You can access the online faculty activities database at http://www.marquette.edu/fad.

Simply enter in your Marquette email address and CheckMarq/emarq password. Please contact fad@marquette.edu with any login questions.

Manage Your Activities

Once you’ve logged in, you will be automatically directed to the Manage Your Activities page.
Activity Categories

The Manage Your Activities page contains four highly-customized categories used to report faculty activities, which are explained briefly below.

The chevrons next to each category heading allow you to collapse or expand the four different categories, enabling you to temporarily hide sections in which you aren’t actively working. For your convenience, a more detailed table of Common Activities and Entry Locations is included later in this document.

- **General Information:** This category contains personal and contact information, permanent and yearly data, education, awards and honors, professional memberships, licensures and certifications, and other sections that do not fit into any of the three subsequent categories.

- **Teaching:** This category contains information related to teaching, such as scheduled teaching, academic advising, non-credit instruction, and directed student learning (i.e. theses, dissertations)

- **Scholarship / Research:** This category contains information such as intellectual contributions (publications, conference proceedings, etc.), presentations, grants, and intellectual property (patents, copyrights).

- **Service:** This category contains information about service activities at the department, college, university, professional, and public levels.

You may see additional sections in your account. These are specific to your college or school.

Please note that a representative from your college/school collaborated extensively with the Office of Institutional Research & Analysis to customize these categories and areas of information in order to meet the reporting needs of your unit. Thus, the Manage Your Activities screens across colleges/schools will look slightly different from one another.

**Entering Your Activities**

To begin entering your activities, click on the desired screen.
If information has already been entered into this section of your account, you will see a list of the previously-entered activities. In this example, you’ll notice that no activities have been added under the Education section yet. Click the Add a New Item button to begin adding an activity.

(The Duplicate button, along with the Trash icon, will be present in the upper right hand corner, but grayed out, since they cannot be selected unless you first select a previously-entered activity.)

Enter the information about your activity into the fields provided, making use of dropdown menus. You may also wish to consult the Helpful Features and Tips section of this document.

Please note that not all fields may be applicable to a given activity. Leave fields that do not apply to a given activity blank.

Click the Save and Add Another button (above) to save and begin entering information about another activity that belongs in the same section. The Save button saves the current activity and returns you to the list of your previously-entered activities (below).

*Please note: Clicking the Cancel button or the Chevron button next to the heading on any page will return you to the previous page and discard the information you have entered or modified without saving it to your account. If there is a footpath of more than one page, the Chevron button will display every page heading from the footpath, allowing you to go directly to your desired page.
To delete an activity from your account, check the check-box to the left of the information and click the **Trash** icon.

A popup window similar to the one shown below will appear with a summary of your activity to confirm the deletion. To remove this activity from your account, click the **Delete** button.

To change any of the information about an existing activity, click anywhere in the item’s area or on the item title. To create a new activity using the existing information from a previously-entered activity, click the **Duplicate** button. For more information about the Duplicate feature, please visit the **Duplicate Feature** section of this guide.

**The Help Button**

For extra assistance, click the **Help** button to email the Marquette FAD Administrator.

**Generating Reports**

One of the most compelling features of the online Faculty Activities Database is the ability to create and generate custom reports in real-time using up-to-date faculty information.

To generate a report, first click the **Run Reports** link on the left-hand navigation menu.
The report options and a brief overview of each option are shown below:

1. Choose the report you would like to run from the alphabetical list of reports.
2. Choose the date range you would like to use for the report. Document your productivity during specific years, months, or even day-to-day if necessary.
3. Generate your report in Microsoft Word, PDF, or HTML (and other formats, for some reports) for a variety of uses.
4. If prompted, choose from the default Letter size or the international A4 standard for the page size.

Once you’ve selected your desired reporting options, click the Run Report button at the top of the page.

A quicker, more accessible reporting alternative is the Rapid Reports feature described in the Helpful Features and Tips section of this document (next page).
2. Helpful Features and Tips

This section provides an introduction to some of the online Faculty Activities Database’s advanced features, which can greatly expedite the process of entering your activities.

The PasteBoard

The PasteBoard provides a handy place to deposit and organize “working” content as you’re entering activities. For example, you can paste an entire bibliographic entry from your vita into the PasteBoard and drag-and-drop each piece of information into the correct field on the page. Learning to use this feature effectively can greatly reduce the amount of time you spend entering your activities.

To use the PasteBoard, click the PasteBoard link on the blue tab under Manage Activities:

After the PasteBoard text box expands, you can copy and paste text from any application using either the keyboard or mouse after selecting the desired text:

- Press Ctrl+C to copy the text you’ve selected, and then click inside the PasteBoard and press Ctrl+V to paste.
- Right-click on your selected text, then select Copy. Then, right-click in the PasteBoard and select Paste.

Your text should appear in the PasteBoard as shown below:

Now simply select the portion of the text you’d like to enter into your desired activity screen in the online system, then click and drag it on top of the appropriate field in the database.
When you begin to drag your text from the PasteBoard, you’ll notice that the borders of some of the fields turn green (shown below), indicating that text can be dropped there.

If a field doesn’t have a green border, your cursor will change as shown below, signifying that the field isn’t drag-and-drop compatible.

**The Duplicate Feature**

This feature is mentioned in the *Entering Your Activities* section earlier in this guide, but it warrants a full description here for its time-saving potential. Essentially, this feature allows you to create a new activity using the information you’ve already entered for an existing activity in the same section. For faculty members with multiple presentations or publications of the same article in different journals, for example, this method can save time and eliminate duplication that could result in errors.

To use the duplicate feature, start on the *Manage Your Activities* page and click on the section with the activity you’d like to copy.

Your previously-entered activities are shown:
Locate the activity you’d like to duplicate, click the box to select the activity, and then click the **Duplicate** button as shown above. A new activity screen appears with an exact copy of the information from your previously-entered activity.

![Edit Education](image)

Edit this activity as necessary and choose one of the Save buttons at the top of the page to save the activity to your account and return to your previously-entered activities, where your new activity appears:

![Education](image)

Newly-saved records briefly appear highlighted in blue so that you can easily return to them if necessary.

**Expanding Text Boxes**

In the process of entering your activities, you may notice the triangle icon shown at the bottom right corner of the text box.

Clicking and dragging this icon will expand the height of the text box, allowing more space and better readability for lengthier entries.
Changing Author Order

For scholarly contributions with more than one author or contributor, you can easily change the author order using the icons on the far right side of the authoring portion of the activity screen:

You can use the downward arrow icon (▼) to move an author down in the authoring order, or the upward arrow icon (▲) to move an author up in the order. If an arrow is grayed out as shown in the image above, the selected author cannot be moved up or downward any further.

Similarly, additional authors can be deleted from publications by clicking the delete icon (🗑️) at the far right of the row, as shown above.

If you choose to delete an author, a popup window will appear to confirm your decision. Click the OK button to delete the author and return to the activity page.
Collaborator Name Parsing

Instead of adding co-authors or collaborators manually by typing names into the available text fields or choosing names from the drop down menu, you may also choose to import names from a citation.

Clicking on the link titled “Add a list of names” will provide a popup window (shown below) into which you can paste a list of names from a citation already written (e.g. from your CV).

Once names are pasted into the new window, click the “Process This List” button at the bottom of the popup screen. The system will process your list and separate each name into the appropriate fields, and will also attempt to match names in your list with names included in the Author/Collaborator drop down menu.
You can then review the updates the name parser has generated, edit if necessary, and save the information to the publication entry.

**Handling Maiden, Pen or Alternative Names**

If your name differs by publication/contribution, you can ensure that the name under which you contributed is correctly recorded displayed on reports.

This example shows how to add a maiden/pen name to a publication entry.

Type in your maiden/pen name in the text boxes available next to your name in the FAD. Once you click out of the text boxes, the system will indicate that you have specified a maiden/pen name. The name you provide in the text boxes will override the name saved for you in the system. In this case, “Laura Roberts” will override “Laura MacBride.” “Laura Roberts” is now the contributor name for this activity, and this is the name that will appear when this publication is cited in reports.
**Importing Publications**

There are multiple ways to add publications to the FAD. It is possible to import from a BibTeX file, import directly from Crossref or PubMed, or hand enter citations. When you first click on the Publications and Other Intellectual Contributions Screen, you’ll see two options – “Import” and “Add New Item.” Click on “Import” if you would like to import citations from a BibTeX file, Crossref, or PubMed. (Click on “Add New Item” if you’d like to hand enter a citation.)

**BibTeX Imports**

The FAD includes functionality to import citations of publications that are stored in other software systems (like a reference manager or database). Examples of these systems include EndNote, Google Scholar, Mendeley, RefWorks, Web of Science, and Zotero. These systems allow you to pick publications and then export them into a BibTeX file.

The BibTeX Import feature in the FAD enables you to upload BibTeX files so that you do not need to hand enter those citations.

*Please see [http://www.digitalmeasures.com/activity-insight/docs/bibtex.html](http://www.digitalmeasures.com/activity-insight/docs/bibtex.html) for step by step instructions on how to use the BibTeX Imports feature.*

If you choose to import citation information from a BibTeX file, please consider the following:

- The feature will compare the citation information in your BibTeX file against publications already entered into your FAD account. Be sure to exclude duplicates during the import process. This includes publications that you may have entered into the FAD as “Accepted” but are in your BibTeX file as “Published.” To update a publication status from “Accepted” to “Published,” simply edit the record, add or edit the publication status, and save the record (do not attempt to import the activity – this will create a duplicate record).

- The FAD will compare collaborator names in your BibTeX file to the names of individuals who have FAD accounts and will attempt to link your citations to other FAD users’ accounts where it finds potential matches. The import process will ask you to review all potential matches. **If you do NOT wish to link citations to other FAD users’ accounts (even if they are your collaborators), you will need to unlink from these names during the “Pick Collaborators” step.** (Remember that linking an activity to another person’s account means that the activity will appear in that person’s account but they will not be able to edit it.) To unlink citations from other user accounts, follow the steps below.
1) Click the *Is this incorrect?* link next to the person’s name. (Again, do this if you want to break link, even if the person is your collaborator.)

![Image showing matched names](image)

2) The system then assumes that the original link was to the wrong person, and it will ask you to identify the correct person at Marquette to whom the activity should be linked. Since you are trying to completely unlink the record from others’ accounts, click on “If the person is not listed, click here.” at the bottom of this pop-up screen.

![Image showing all people at Demo](image)

This will successfully break the link between your publication and another FAD account.

Alternatively, if you **would** like to link your publications to other FAD users’ account and the system does not match your activity your collaborators’ FAD accounts, you can change this. (See *Step 3: Pick Collaborators* in the BibTeX Imports step by step guide.)

- Once you have imported your citations, it’s important to click through them in the FAD and update any fields that are important for reporting purposes but may not have been present in your BibTeX file (e.g. Was this peer-reviewed/refereed?).

If you have additional questions about BibTeX imports, please email `fad@marquette.edu`.
Crossref, PubMed, Web of Science Imports

The import tool for Crossref, PubMed, and Web of Science can be found to the right of the BibTeX imports functionality. Click on the links below for detailed instructions for Crossref, PubMed, and Web of Science imports.

![Import from a Third Party](image)

Note that entering search criteria is not required, but entering this information allows the system to do a more refined search.


Web of Science: [https://www.digitalmeasures.com/activity-insight/docs/wos.html](https://www.digitalmeasures.com/activity-insight/docs/wos.html)

Rapid Reports

The Rapid Reports feature gives you the ability to generate a sample report from any page of the Faculty Activities Database, allowing you to instantly see the effect of adding or modifying your activities. To open Rapid Reports, click the Rapid Reports link under Manage Activities.

![Manage Activities](image)

The popup window allows access to the same reporting functionality described earlier in the Generating Reports section of this guide.
3. University Reports

In addition to department-level and college-level reports, the FAD is also home to several reports that can be run at the university level. You activity information will be included in these reports unless you choose to opt out. For descriptions of each of these reports, including which sections of information they include, please see http://www.marquette.edu/oira/faculty-activities-database/documents/University_Reports_Information.pdf.

Opting Out of University Reports

If you would like your activities to be excluded from any university reports, do the following:

1) Click on the “Report Permission” screen (in red) in your FAD account.
2) Read through the text describing each report.
3) Check the box for any report from which you’d like to be excluded.
4) Click “Save”

How to Test University Reports

To make sure your activities are included in university reports and that your information appears accurately, you can run your own university-level reports (only your activities will appear). First, choose “Run Reports.”
Choose the report you would like to run from the list of reports in Step 1.

Select the date range for your information in Step 2. Complete Steps 3 and 4 as necessary.

When you are finished, click “Build Report.”

**University Reports FAQ**

**What information is included in each University Report?**

The *Compendium* report includes activities in the following sections of the FAD: Awards and Honors, Publications and Other Intellectual Contributions (published only), Presentations, Professional Service, Public Service (only activities related to your position at Marquette).

The ePublications@Marquette report includes activities in the following sections of the FAD: Publications and Other Intellectual Contributions (published only), Presentations (only those with the text of the presentation uploaded to your FAD account).

The Office of Sponsored Research and Programs (ORSP) Faculty Activities Report includes activities in the following sections of the FAD: Awards and Honors, External Connections and Partnerships (activity type, organization name, and dates only), Media Contributions, Professional Memberships, Artistic and Professional Performances and Exhibits, Contracts, Grants and Sponsored Research, Intellectual Contributions, Intellectual Property, and Professional Service.

The Community Engagement report includes activities in the following sections of the FAD: Publications and Other Intellectual Contributions (published only), External Connections and Partnerships, and all Service screens (Department, College, University, Professional, and Public). Only activities flagged as related to community engagement will be included in this report.

**How do I know when a report will be run?**

You will receive an email notification from fad@marquette.edu two to three weeks prior to the date that activities will be extracted from the FAD for inclusion in any of the above reports.
4. Common Activities and Locations

A list of faculty activities and corresponding entry locations in the online Faculty Activities Database are provided below. For most activities, the proper categorization should be self-explanatory, but any questions or comments about data entry locations or requests for additional activity types should be directed to the FAD representative of your college


PLEASE NOTE! – The screens and fields that you see in the Manage Your Activities screen have been customized to fit the reporting needs of your college. The list below is meant to be a general, not comprehensive, map to the locations of common activities. You may see sections and activities in this guide that are not included in your Manage Your Activities screen; alternatively, less-common activities may not be listed in this guide.

 Certain fields in the starred sections will be uploaded by OIRA periodically each year.
For more information, please see the following document:


General Information

PERSONAL AND CONTACT INFORMATION ★

- Office Phone
- Research/teaching interests
- Personal website

PERMANENT DATA ★

- Start date
- Promotion dates

YEARLY DATA ★

- Rank
- Position title
- Tenure Status

ACADEMIC, GOVERNMENT, MILITARY, AND PROFESSIONAL POSITIONS

- Previous and current positions

ADMINISTRATIVE ASSIGNMENTS

- Dean
- Director
- Department Chairperson
AWARDS AND HONORS

- Awards/honors for leadership, teaching, service, scholarship, etc.

CONSULTING

- Academic
- Government
- Research Support

EDUCATION

- Degrees earned, institutions attended, honors/distinctions associated with education

EXTERNAL CONNECTIONS AND PARTNERSHIPS

- Speaker
- Funding
- Recruitment

FACULTY DEVELOPMENT ACTIVITIES ATTENDED

- Conferences
- Fellowships
- Tutorial
- Continuing education
- Seminar
- Workshop

LICENSES AND CERTIFICATIONS

- Any licensures or certifications held

MEDIA CONTRIBUTIONS

- TV
- Newspaper
- Internet
- Radio
- Magazine

PROFESSIONAL MEMBERSHIPS

- Memberships in professional organizations, leadership positions held

Teaching

ACADEMIC ADVISING

- Students advised
- Other advising activities

DIRECTED STUDENT LEARNING (e.g. theses, dissertations)

- Dissertations
- Theses
- Supervised research
• Honors projects
• MA exams

NON-CREDIT INSTRUCTION TAUGHT

• Certification
• Continuing education
• Guest lecture
• Review course
• Seminar
• Workshop

SCHEDULED TEACHING

• All scheduled courses taught at Marquette or other institutions

TEACHING GOALS (Business only)

• Teaching goals for previous year and upcoming year

Scholarship / Research

ARTISTIC AND PROFESSIONAL PERFORMANCES AND EXHIBITS

• Art
• Dance

• Drama
• Music

• Poetry
• Theatre

CONTRACTS, GRANTS, AND SPONSORED RESEARCH

• Contract
• Grant

• Sponsored Research

INTELLECTUAL CONTRIBUTIONS

• Journal
• Book

• Book chapter
• Manuscript

• Technical Report
• Conference proceeding

INTELLECTUAL PROPERTY (e.g. copyrights, patents)

• Copyrights
• Patents

PRESENTATIONS

• Commentator
• Conference Chair

• Exhibit

• Panel or Roundtable
• Paper
- Poster
- Symposia
- Workshop

**Research Currently in Progress**

- Brief description of any research currently in progress

**Research Goals (Business only)**

- Research/scholarly goals for previous year and upcoming year

**Service**

- Any service activities that fit into the areas below. Examples include committee service, organization or club memberships, editing, external reviews, mentoring, program coordination, and reviewing.

**Department**

**College**

**University**

**Professional Public**

**Goals**

**Goals and Self-Assessment (Nursing only)**

- Goals for previous and upcoming years, scholarship/research trajectory, self-assessment rating

**Annual Goals (Dentistry only)**

- Teaching, research, or service goals for the year, including goal objectives, resources needed, target date, and outcome
5. Additional Resources

For additional information about Marquette’s online Faculty Activities Database, please see www.marquette.edu/oira/fad

Contact your college’s FAD representative with any college-specific inquiries. See the following link for a list of college contacts.


You may also contact the FAD Advisory Committee with questions about new applications of the FAD, procedures for submitting and requesting information to and from the FAD, question of fair use of the FAD, or any other issue relating to faculty rights and interests in the context of the FAD.

http://www.marquette.edu/oira/faculty-activities-database/documents/Advisory_Committee_Roster.pdf

Please contact fad@marquette.edu with any other questions.