



AD HOC TAX GROUP

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Co-Chairs

Steve Heuer
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AD HOC TAX GROUP

The Ad Hoc Tax Group is an informal group of universities and higher education associations that have a particular interest in federal tax policy and its impact on the higher-education community.

In order to keep members apprised of developments on the legislative and regulatory fronts, the Ad Hoc Tax Monitor in Washington, D.C. provides an array of services that includes reporting on emerging tax proposals in the Congress and the Administration with an eye toward early identification of problematic proposals and opportunities to advance higher education's tax agenda; education of coalition members about tax issues; advice on advocacy strategy; and management of day-to-day activities and communications of the coalition. The Monitor is also available to respond to the questions of individual members.

The Ad Hoc Tax Group is led by two co-chairs, one from a public institution and one from a private institution. The current co-chairs are Ellyn Perrone, Associate Vice President for Research-Federal Relations, the University of Texas at Austin, and Steve Heuer, Director of Government Relations, New York University.

Contributions for member institutions are \$2,550 a year.

For further information, contact the Ad Hoc Tax Monitor: Nancy O'Neill (noneall@psw-inc.com) at Public Strategies Washington, 202-783-2596.

ISSUES

Since its inception in the early 1970s, Ad Hoc has focused on a variety of tax issues:

- Proposals affecting university endowments, tax-exempt bond financing, and the unrelated business income tax (UBIT).
- Nonprofit governance reforms and proposals dealing with executive compensation, supporting organizations, and donor advised funds.
- Proposals affecting charitable giving.
- Proposals that would repeal the Sec. 117(d) employee tuition benefit and limit the FICA tax exemption for students.
- Oversight of tax-exempt organizations.
- Tax credits and deductions for college expenses.

MEETINGS

The Ad Hoc Tax Group holds an annual retreat as well as three quarterly meetings each year in Washington, D.C.

AD HOC MEMBERS

Baylor University	Princeton University
Boston College	Rensselaer Polytechnic Institute
Boston University	Rochester Institute of Technology
Brown University	Rutgers University
Carnegie Mellon University	Stanford University
Case Western Reserve University	Syracuse University
Columbia University	Tulane University
Cornell University	University of California System
Duke University	University of Chicago
Duquesne University	University of Florida Foundation
Emory University	University of Michigan
George Washington University	University of North Carolina
Harvard University	University of Pennsylvania
Indiana University	University of Pittsburgh
Iowa State University	University of Rochester
Johns Hopkins University	University of Southern California
Marquette University	University of Texas
Massachusetts Institute of Technology	Vanderbilt University
New York University	Wake Forest University School of Medicine
Northeastern University	Washington University
Northwestern University	Yale University
Notre Dame University	
Ohio State University	

Association Participants

American Association of Community Colleges
American Council on Education
Association of American Medical Colleges
Association of American Universities
Association of Governing Boards
Association of Jesuit Colleges and Universities
Association of Public and Land Grant Universities
Council for Advancement and Support of Education
Consortium on Financing Higher Education
National Association of College and University Business Officers
National Association of Independent Colleges and Universities