

EOP Pre-College TRIO Programs

Family Eligibility Information & Certification Form • Post-Application Eligibility Verification

Thank you for submitting an application to Marquette University's EOP Pre-College Programs. Federal TRIO regulations require EOP to document certain eligibility information before a student can be officially enrolled in a federally funded TRIO program. Please complete this form and return any requested documentation. Information is kept confidential and used to determine program eligibility.

1. STUDENT INFORMATION

Student Full Legal Name

Date of Birth

Current School

Current Grade

☐ 8 ☐ 9 ☐ 10 ☐ 11 ☐ 12 ☐ Other _____

Expected High School Graduation Year

Student Cell Phone

Student Email

Home Address

City / State / ZIP

2. CITIZENSHIP / RESIDENCY INFORMATION

Please select the statement that best describes the student:

- ☐ U.S. citizen or national
- ☐ U.S. permanent resident
- ☐ In the United States for other than a temporary purpose and have documentation showing intent to become a permanent resident
- ☐ Permanent resident of Guam or the Northern Mariana Islands
- ☐ Resident of the Federated States of Micronesia, Republic of the Marshall Islands, or Republic of Palau
- ☐ Unsure — please have EOP staff contact us

EOP staff may request documentation if additional verification is needed.

3. FIRST-GENERATION COLLEGE INFORMATION

A potential first-generation college student generally means a student whose parent(s) have not completed a bachelor's degree. An associate degree, technical degree, certificate, or some college attendance does not count as completion of a bachelor's degree.

Parent	Bachelor's Degree Completed	No Bachelor's Degree Completed	Unknown
Natural or Adoptive Mother	☐	☐	☐
Natural or Adoptive Father	☐	☐	☐

Before age 18, did the student regularly live with and receive support from:

- ☐ Both natural/adoptive parents ☐ Only one natural/adoptive parent ☐ Neither natural/adoptive parent ☐ Other/Unsure

If only one parent, identify that parent:

Family Eligibility Information & Certification

Income Verification • 2025 Taxable Income

4. FAMILY INCOME INFORMATION

For this recruitment cycle, please use your completed 2025 federal income tax information. If you filed a 2025 Form 1040, taxable income is found on **Form 1040, Line 15**.

Household Size

2025 Family Taxable Income

\$

Do not report gross income when taxable income is available. Do not provide Social Security numbers on this form.

5. SELECT ONE INCOME VERIFICATION METHOD

☐ **OPTION 1 — Signed Parent/Legal Guardian Income Statement**

Use Section 6 below to certify the family's 2025 taxable income directly on this form.

☐ **OPTION 2 — Governmental Income Verification**

Governmental document/source submitted:

☐ **OPTION 3 — Signed Financial Aid Application**

Document submitted (if applicable):

☐ **OPTION 4 — Signed 2025 U.S. Federal Income Tax Return**

Form 1040 — Taxable Income, Line 15.

☐ **OPTION 5 — Signed 2025 Puerto Rico Income Tax Return**

You do not need to submit every type of income documentation. Use ONE allowable method that best fits your family's circumstances.

6. SIGNED PARENT / LEGAL GUARDIAN INCOME STATEMENT

Complete this section only if Option 1 is selected.

Name of Person Reporting Income

Relationship to Student

Household Size

2025 Taxable Income

\$

I certify that the family taxable-income information reported above is true, complete, and accurate to the best of my knowledge.

Signature

Date

7. NON-FILER / ZERO-TAXABLE-INCOME CERTIFICATION

Complete only if the household did not file a federal income tax return or had no taxable income for 2025.

Name

Relationship to Student

Household Size

2025 Taxable Income

\$

Briefly explain how basic living expenses were met, if applicable:

MARQUETTE UNIVERSITY • EDUCATIONAL OPPORTUNITY PROGRAM

Family Eligibility Information & Certification

Special Circumstances • Certification • EOP Staff Use

8. SPECIAL ELIGIBILITY CIRCUMSTANCES

Please check any that apply:

- ☐ Student is currently in foster care
- ☐ Student was in foster care and left foster care after reaching age 13
- ☐ Student is currently homeless or does not have a fixed, regular, and adequate nighttime residence
- ☐ Student has been identified by an authorized school/community agency as a homeless child or youth
- ☐ None of the above applies
- ☐ Unsure — please have EOP staff contact us

Optional comments: _____

9. FAMILY CERTIFICATION

I certify that the information provided on this form and in any supporting documentation is true, complete, and accurate to the best of my knowledge. I understand that Marquette University's Educational Opportunity Program may contact the student or parent/legal guardian if clarification or additional documentation is needed.

Parent/Legal Guardian Printed Name	Relationship to Student
_____	_____
Parent/Legal Guardian Signature	Date
_____	_____
Student Signature	Date
_____	_____

EOP STAFF USE ONLY

Programs Under Consideration: ☐ Upward Bound ☐ Upward Bound Math & Science ☐ Educational Talent Search ☐ Multiple Programs

Documentation Reviewed:

- ☐ Signed Parent/Guardian Income Statement ☐ Governmental Verification ☐ Signed Financial Aid Application
- ☐ Signed U.S. Federal Income Tax Return ☐ Signed Puerto Rico Income Tax Return ☐ Non-Filer/Zero-Income Certification
- ☐ First-Generation Information ☐ Citizenship/Residency Information ☐ Foster/Homeless Information (if applicable)

Eligibility Item	Yes	No	Pending	N/A
Potential First-Generation College Student	☐	☐	☐	
Low-Income	☐	☐	☐	
Low-Income AND First-Generation	☐	☐	☐	
Citizenship/Residency Requirement Satisfied	☐	☐	☐	
Foster Care/Homeless Provision Applicable	☐	☐	☐	☐

Income Year Used 2025	Household Size _____	Taxable Income \$ _____
Applicable Federal TRIO Low-Income Level \$ _____	Low-Income Determination ☐ Eligible ☐ Not Eligible ☐ Pending	
Reviewer Name/Title _____	Date _____	
Reviewer Signature _____		