IMPROVING THE GRANT MANAGEMENT PROCESS FROM APPLICATION TO CLOSEOUT

Employing An Electronic System To Maximize Efficiency And Oversight Of Grant Applications And Awards

KualiCo

IMPROVING THE GRANT MANAGEMENT PROCESS FROM APPLICATION TO CLOSEOUT

This project will allow us to implement a software system to better manage applications, awards and compliance issues:

- Documents are stored in an electronic repository
- Registration forms are electronically routed
- Federal applications are submitted via system-to-system technology
- Compliance modules provide tracking features
- Robust reports are accessible
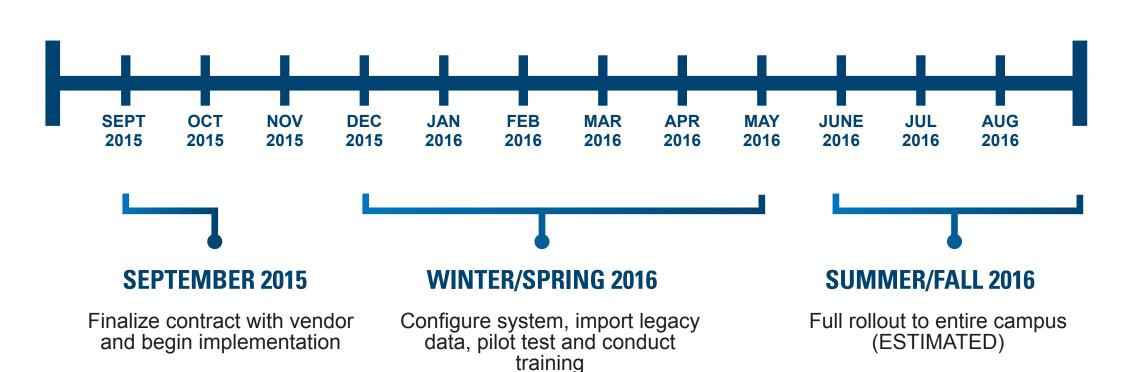- Award information imports directly into Marquette's financial system
- Investigators will readily know how much money is in their account

BEFORE   **AFTER**

ABOUT OUR TEAM

Laura Buikus, IT Services
Sherrie Dorff, Office of Research and Sponsored Programs
Katherine Durben, Office of Research and Sponsored Programs
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Michelle Raclawski, College of Health Sciences
Jose Saenz, Office of the Comptroller
Rosita Tormala-Nita, Office of Research and Sponsored Programs
Mindy Williams, Office of Research and Sponsored Programs
Sa Yang, Office of the Comptroller

A small group of us first got together in Summer 2014, well before the innovation program existed, as this was a pressing issue. We made a list of our needs and wants, then saw three vendor demos. With innovation funds, we were able to fast-track our process. We brought in IT Services, held new demos and invited many others on campus to weigh in on the selection. KualiCo was selected as our vendor. We are finishing the contracting process and look forward to beginning implementation very soon!

MILESTONES

SEPT 2015	OCT 2015	NOV 2015	DEC 2015	JAN 2016	FEB 2016	MAR 2016	APR 2016	MAY 2016	JUNE 2016	JUL 2016	AUG 2016

SEPTEMBER 2015
Finalize contract with vendor and begin implementation

WINTER/SPRING 2016
Configure system, import legacy data, pilot test and conduct training

SUMMER/FALL 2016
Full rollout to entire campus (ESTIMATED)

BEYOND BOUNDARIES
Enhancement of Organizational Effectiveness

Improved research infrastructure (i.e., enhancement of organizational effectiveness) will support the grant application and award management process (i.e., research in action). As the university doubles its research, we need to make sure we have processes in place to support faculty/staff with their applications and awards. Any efficiencies will go a long way as we increase our volume. More importantly, we need to have good systems in place to make sure that we are in compliance with federal and other sponsor guidelines at all times.