

Starting an Application in Kualii

September 2020

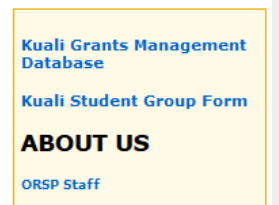
Purpose: To understand the process for creating an application in the Kualii Proposal Development module and complete the PI required information.

STEP 1: Accessing Kualii

From the ORSP Website or grants.mu.edu.

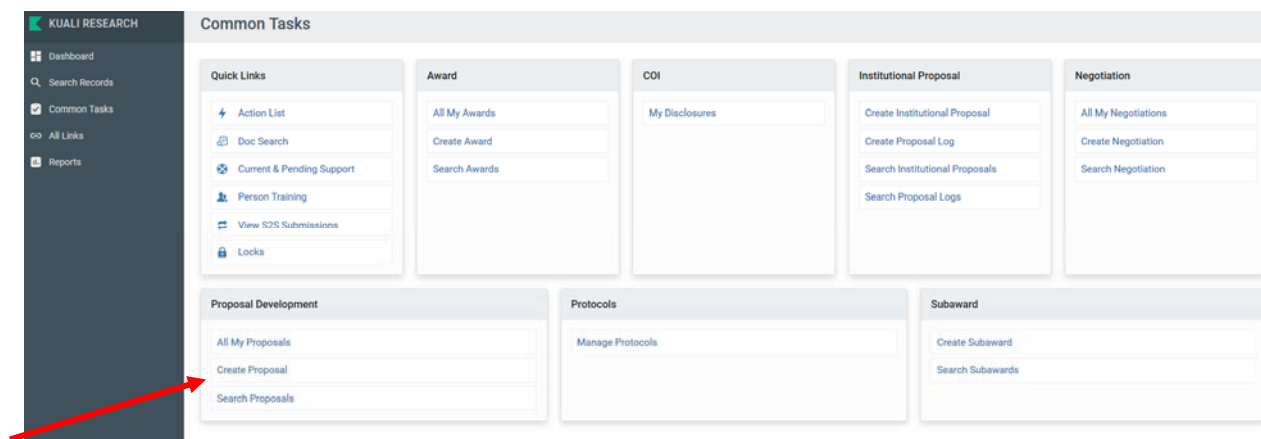
Log in using your Marquette credentials.

From the [Research and Innovation](#) website.



STEP 2: Common Tasks Screen

Click on Create Proposal



STEP 3: Create Proposal Screen

Complete the Required 6 Fields with descriptive information (can be changed later).

Click Save & Continue.

Create Proposal

* indicates required fields

Proposal Type:

Lead Unit:

Activity Type:

Project Dates: to

Project Title:

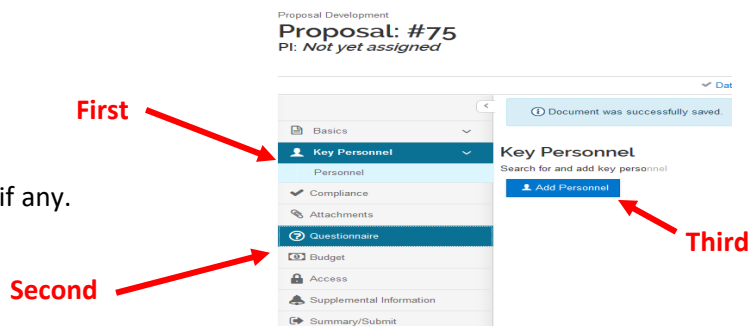
Sponsor:

STEP 4: Key Personnel

Click on KEY PERSONNEL.

Click on PERSONNEL.

Enter Marquette personnel (key personnel only), if any.

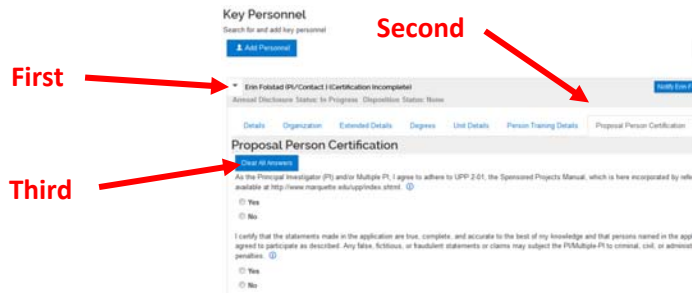


STEP 5: Proposal Person Certification

Click on your name.

Click on proposal person certification.

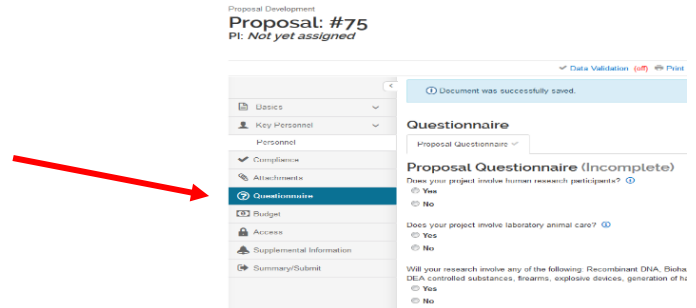
Answer all questions.



STEP 6: Questionnaire

Click on QUESTIONNAIRE.

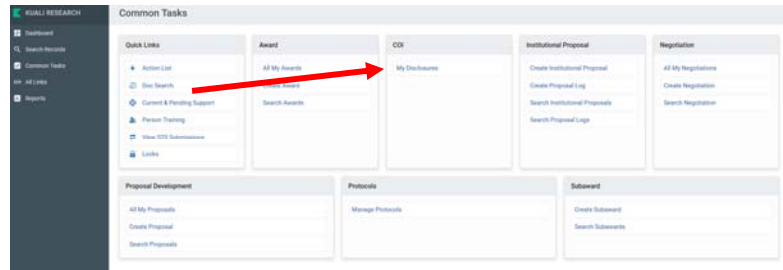
Answer all questions.



STEP 7: Click CLOSE, YES to save (ORSP will automatically be notified when a proposal is created)

STEP 8: Access Conflict of Interest Module

After navigating out of the proposal, you will find a link to the Conflict of Interest (COI) Module on the main Common Tasks Screen – click on My Disclosures.



STEP 9: Update Annual Disclosure

Click on Update Annual Disclosure and follow the questions as they pertain to your project.

